

Change of Account Information Form 更改帳戶資料表格

To:

- Southwest Securities (HK) Brokerage Limited 西證(香港)證券經紀有限公司
 Southwest Securities (HK) Futures Limited 西證(香港)期貨有限公司
 Southwest Securities (HK) Asset Management (HK) Limited 西證(香港)資產管理有限公司
 Southwest Securities (HK) Wealth Management Limited 西證(香港)財富管理有限公司

Please post or submit this form to Customer Services Department at 40/F., Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. 請郵寄或遞交此表格至 香港銅鑼灣希慎道 33 號利園一期 40 樓 客戶服務部。

ACCOUNT NAME 客戶姓名 : _____

ACCOUNT NUMBER 戶口號碼 : _____

EFFECTIVE DATE 生效日期 : _____

Details of Changes Required 所需更改資料 (Complete only those details to be changed 只需填寫所需更改資料)

A. Personal Data 個人資料

Change of Account Name 更改客戶姓名 (Please provide the supporting document. 請提供相關證明)

Chinese Surname 中文姓氏: _____ Chinese Given Name 中文名字: _____

English Surname 英文姓氏: _____ English Given Name 英文名字: _____

Add or change of Telephone Number/Email Address 新增或更改電話號碼/電郵地址

Residential 住宅: (_____) _____ Office 辦事處: (_____) _____

Mobile Phone 手提電話: (_____) _____ E-mail Address 電郵地址: _____

Change of two-factor authentication 更改雙重認證驗證碼收取方式 : SMS Email

*Designated mobile phone or email for 2FA 指定收取雙重驗證碼之手提電話或電郵信箱: _____

B. Address 地址

New Address 新地址資料 *Please provide resident address proof (issued within 3 months) *請提供地址證明文件(最近三個月內發出的)

Residential 地址 _____

Correspondence 通訊地址 _____

Business address 營業地址 _____

C. Bank Details 銀行資料

Name of bank: 銀行名稱: _____ (Please provide the supporting document. 請提供相關證明)

Account Number 帳戶號碼 : _____ Account type 帳戶類別 : _____

D. Cancel real-time quote service or Others 取消實時報價服務或其他

We wish to cancel the following services and will pay for all outstanding charges. 本人/吾等取消下述服務及清付有關費用 :

通達信 TONGDAXIN 阿斯達克 AASTOCKS 芝加哥商品交易所集團 CME Group 美國國際交易所 ICE Group

其它 : _____

*P.O. box is not acceptable. 不接受郵政信箱

Client Signature(s) 客戶簽署 : _____ Date 日期 : _____

OFFICIAL USE ONLY

Checked by : AE/Staff Signature	Signature Verified and reviewed by : Customer services Department	Approved by : Responsible Officer	Data Input by : Customer services Department
Date :	Date :	Date :	Date: